

## Sample Screening Opportunistic Script

This script is intended to be used in person by the staff person who rooms a patient. It is for patients who have arrived for an appointment at the clinic for any reason, with the exception of exclusions to be determined by each practice.

(Greet patient and follow normal process for preparing for the reason for the patient's visit, then use this script. This assumes that patient-provider relationship was validated at the reception desk).

Dr. \_\_\_\_\_ wants to make sure that his/her patients are getting the appropriate health screening to keep them healthy & well.

Let's go over any health screens that are missing for you and arrange the best way to get them updated. You can discuss your questions with Dr. \_\_\_\_\_ today during the visit, and we'll call you if there is anything outside of normal with your results.

I see you are due for (Blood Pressure, Weight, Height, Exercise Assessment, Tobacco Use Assessment, Alcohol Use Assessment, complete your pap and review your lab results as part of completing your overall health profile (including CV Risk Calculation). Is it alright if we add those to your visit today?

From your chart, I also see that you are due for \_\_\_\_\_ (Influenza Vaccination, Pap Test, Plasma Lipid Profile, Diabetes Screen, Colorectal Cancer Screen, Mammography) testing.

We can arrange to have a requisition faxed to a lab that's convenient for you. If we do, It would be important that you can have the test completed in the next 30 days because that's how long the requisition would be on file at the lab. May we send the requisition for you? (If yes) Thank you. You can schedule the appointment by calling the lab at \_\_\_\_\_. Or you can go to the lab at a convenient time for you. In preparation for this test, please \_\_\_\_\_ (describe guidelines for procedure; clothing, fasting, deodorant, etc.).

Do you have any questions for me?

Let me know if you need assistance or have any questions. I'm \_\_\_\_\_ and you can reach me by calling \_\_\_\_\_ between the hours of \_\_\_\_\_.

The doctor will be in shortly.

*This Sample Script adapted from the Allin Clinic's outreach script and we thank the team for sharing.*