

Chart Review Set Up and Maneuver Choices

[Read Instructions](#)

This form customizes the information collected and reported through the baseline, follow-up, and sustain chart reviews. Responses to the options presented below will reflect agreement between the primary care provider and primary care organization on maneuvers selected, number of records reviewed, and any additional measures for this and subsequent chart reviews. Once selections are recorded press the "Set Up Complete Activate Pre-Charts" button to lock the customization and commence baseline chart review.

The Chart Reviews will be done for:

PCN	
Clinic	0
Provider	
Improvement Facilitator	

Choose the maneuvers to be reviewed in each Chart Review:

		Required	Optional Measures		
		Offered	Logic	Value1	Value2
Blood Pressure	Yes	Yes	No	No	No
Plasma Lipid profile	Yes	Yes	No	No	No
Diabetes Screen	Yes	Yes	No	No	No
Height	Yes	Yes	No	No	No
Weight	Yes	Yes	No	No	No
Tobacco Use Assessment	Yes	Yes	No	No	No
Pap Test	Yes	Yes	No	No	No
Mammography	Yes	Yes	No	No	No
FOBT/FIT	Yes	Yes	No	No	No
Flex Sig	Yes	Yes	No	No	No
Colonoscopy	Yes	Yes	No	No	No
CV Risk Calculation	Yes	Yes	No	No	No
Exercise	Yes	Yes	No	No	No
Flu Vaccination or Screen	Yes	Yes	No	No	No
Alcohol Use Assessment	Yes	Yes	No	No	No

Sample Size

Number of Charts to Review in all Chart Reviews?

20

Whole Panel

Using EMR to generate data on the entire panel?

No

Set Up Complete
Activate Baseline
Charts

Definitions

Offered - Is the offer for the maneuver tracked?

Logic - Do you wish to track a Yes/No question? (optional measure)

Value1 - Do you wish to track a patient specific value? (optional measure)

Value2 - Do you wish to track a patient specific value? (optional measure)